

5TH AFRICA PENSION TECHNOLOGY & DIGITAL INNOVATION CONFERENCE

ON
Thursday,
September | 24TH | 2026



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01 About Us

Fund Size
Products

02 Guaranteed Fund

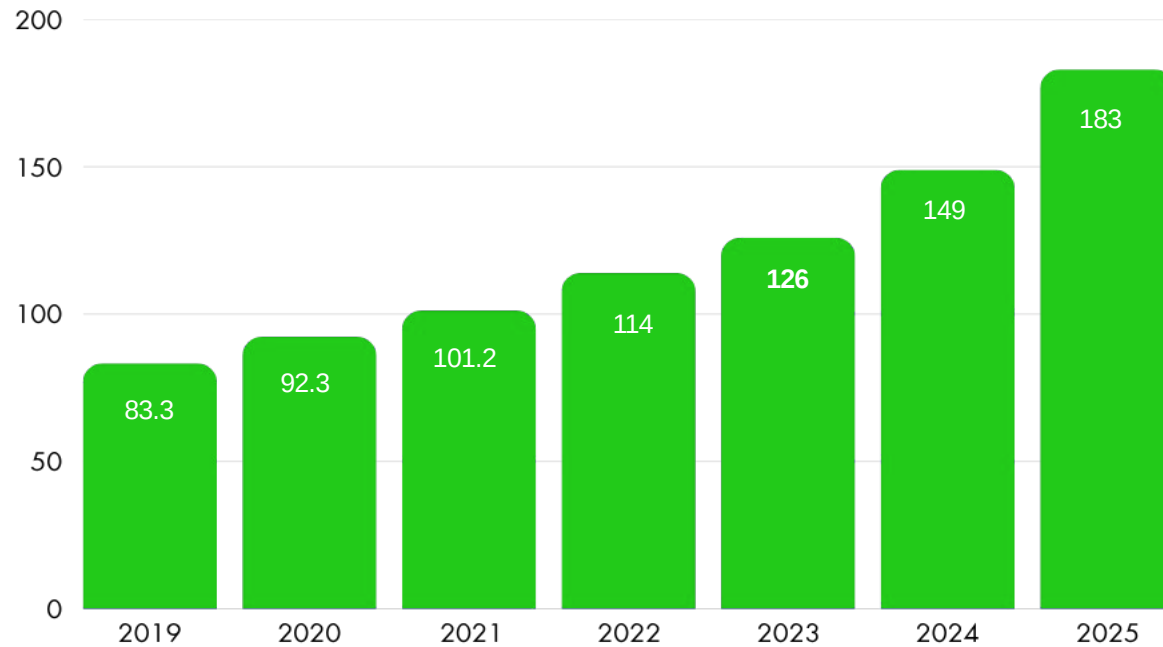
03 Our Digital Journey

CONTENT

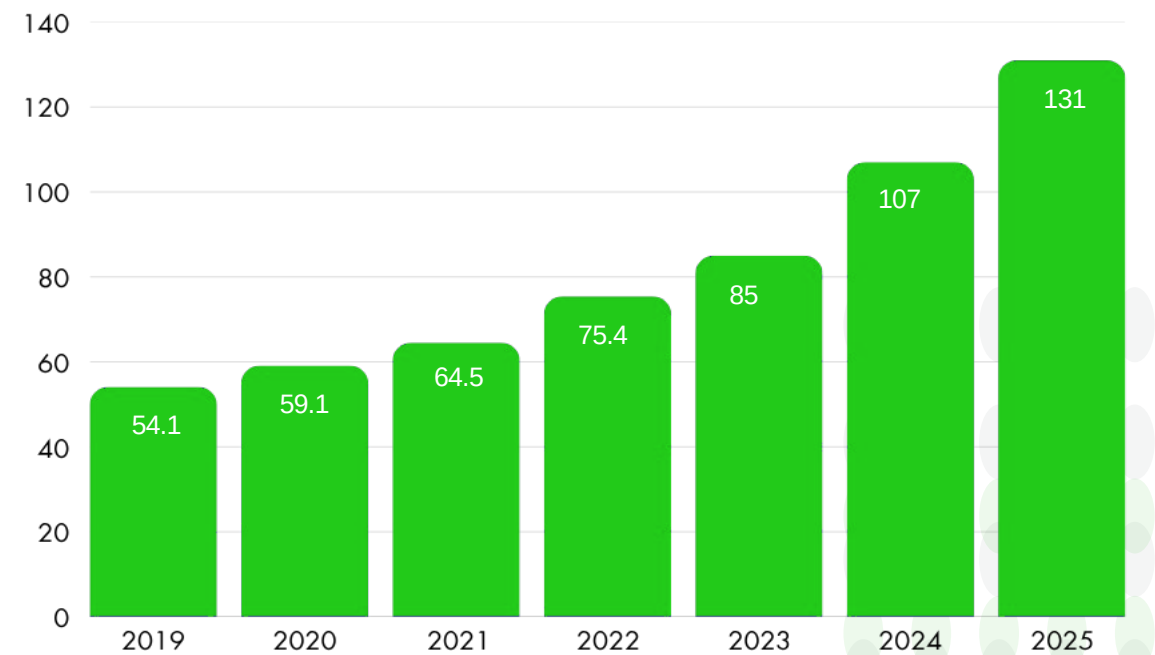
About Us

Strong Financial Base

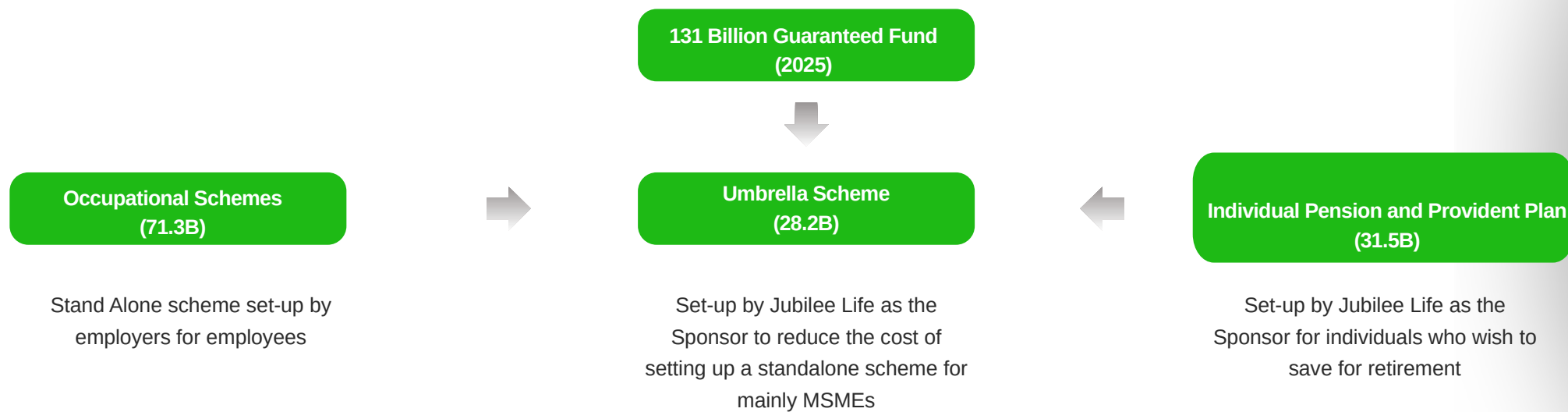
Assets under management (Billions)



Portfolio Growth Pension Fund Size(Billions)



Pension Fund



Our Offerings

OUR SERVICES

- **Fund Management** services for standalone funds under the pooled **Guaranteed fund**
- **Administration** of Schemes invested in the Jubilee's Guaranteed Fund, Jubilee Umbrella Scheme & Jubilee Individual Pension/Provident Plans

PENSION PRODUCTS

- Occupational Schemes
- Umbrella Retirement Scheme
- Group Personal provident/pension plan
- Gratuity Funds management
- Post Retirement Medical Fund
- Annuities/income drawdown

Investments

Guaranteed fund

01

Capital Preservation – safeguarding your principal investment

02

Long term capital growth – Growing your retirement savings sustainably over time

03

Security & quality of assets – Investing in high-quality, reliable assets for stability

04

The main aim of the Guaranteed Fund is to provide post retirement financial security with a focus on steady and consistent income to members, **Guaranteed Rate of Return**

Key
Considerations

Digital Journey



1

Dashboards

- Top-line
- Costs
- Operations- claims, contributions
- Compliance
- Bottom-line

2

Automation

- Robust IT Platform.
- Auto-underwriting
- Workflows

4

Portal

- Intermediary Portal
- Members Portal

3

Robotics

- For mundane process.

■ ■
**Thank
You**

There is living and there is living free

